ALLION PARTNERS

Philip Lucas

Partner

plucas@allionpartners.com
T / +61 (8) 9216 7171
M / +61 (0) 403 666 444

allionpartners.com

Phil's reputation as a leading adviser has been built on his in depth knowledge of the Australian corporate and resources sectors and the commercial and strategic advice he provides his publicly listed and private clients.

Providing legal advice predominantly in mergers and acquisitions, equity capital markets and corporate law, Phil has extensive experience with cross border M&A transactions including those involving Australian, US and Canadian companies.

Phil is regularly asked to provide advice to boards and management on complex corporate structures including listed company takeovers, share agreements, hostile and agreed bids, mergers by scheme of arrangement, stock exchange listings, IPOs and other equity capital markets transactions.

Disclosed transactions Phil has been recently involved in include:

Mergers & Acquisitions

- Advising Geopacific Resources Limited on its successful hostile bid for Kula Gold Limited;
- Acting for Giralia Resources NL on its A$830m merger with Atlas Iron Limited;
- Acting for Adamus Resources Limited on its A$600m merger of equals with TSX listed Endeavour Mining;
- Acting for Galaxy Resources Limited on its A$500m merger with TSX listed Lithium One Corporation;
- Advising Perilya Limited on its takeover of Canadian company Globestar Mining Corporation for A$190m;
- Advising Phoenix Gold Limited on the unsolicited bid from Zijin Mining Group Co Ltd and the subsequent competing bid from Evolution Mining Limited; and
- Acting for Western Uranium Corp on its successful takeover of Black Range Minerals.

Equity Capital Markets

- Advising Heron Resources Limited on its $140m equity financing of the Woodlawn base metals project;
- Acting for Perilya Limited on its A$110.5m accelerated non renounceable rights issue;
- Acting for Bathurst Resources on its A$110m combined entitlements issue and institutional placement;
- Advising West African Resources on its recent C$17.25m placement;
- Advising Sumatra Copper & Gold plc in relation to a A$20m Non-Renounceable Entitlement Offer of CDIs;
- Advising Perilya Limited in relation to the investment by Shenzhen Zhongjin Lingnan Nonfemet Company Limited to raise A$46m; and
- Acting for Altura Mining Limited on its US$110m project financing for the Pilgangoora Lithium project.

Boutique / Legal / Advisory