



**David Walker**  
Partner

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David has expertise in mergers & acquisitions, energy and resources transactions, infrastructure projects, structuring, corporate compliance advice, private equity and fundraising and capital management transactions.

David has extensive experience in large scale M&A transactions involving substantial and complex documentation and assets and large project structuring and implementation. He handles or manages all aspects of transactions, including structuring of the commercial deal, due diligence, negotiation of the final terms and documentation preparation. David has also structured and advised on all legal aspects of a large innovative capital raisings. David acts for a wide variety of private and public clients, advising at legal and strategic levels.

For over 15 years, David has advised companies in oil and gas (exploration, production and transmission), electricity generation and power (infrastructure and renewables). His practice includes most aspects of the resource identification, tenement acquisitions and disposals, project acquisitions and disposal, resource management, infrastructure procurement and construction, commercialisation, capital management, fund and debt raising and exits.

Examples of David's experience includes advising:

- ADM Capital – financing and corporate work for Yeeda Pastoral Company;
- AE&E Australia – as part of administration, disposal of large scale power station projects (Australia, Noumea);
- AJ Lucas Group – buying and selling CSG, shale gas (Australia, UK and US) and infrastructure projects, capital raising, debt financing, acquisition of bio-mass power station (Qld), sale of coal and exploration drilling business (Qld, NSW), private equity investment in UK shale gas Cuadrilla Resources, debt facilities, rights issues and equity placements;
- APA Group – all aspects of buying, constructing, owning and operating (including gas transportation agreements) high pressure gas transmission pipelines (WA, Qld, NSW, SA);
- BlueScope – gas supply arrangements and steel manufacturing arrangements (NSW);
- Drillsearch Energy – acquisition, disposal of oil and gas exploration and production tenements (NSW, Qld, SA, PNG, WA);
- EastWestWorld Private Equity – £2b capital raising;
- eChoice (formerly Firstfolio) – recapitalisation involving placement and rights issue;
- Elemental Energy Technologies – commercialisation of ocean current turbine technology;
- Point of Pay – commercialisation of world leading digital identity technology;
- Shanghai Zhongfu Group – Ord-East Kimberley Expansion large scale sugarcane project (WA/NT) and acquisition of oil, gas and uranium tenements (WA); and
- Timah Resources – backdoor listing of Malaysian renewable energy business on ASX.

David is recognised as a leading corporate/M&A lawyer in “Asialaw Leading Lawyers 2017” and was named as a leading lawyer in the industry and peer rated guide “The ALB Guide: Energy & Resources 2009.” David is a member of the Australian Mining and Petroleum Law Association.